



Gramm-Leach-Bliley Privacy Notice

What does Companion Protect Agency, LLC do with your personal information?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of non-public personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number, name, or address; • Transaction history; • Account information; and • Any other information you provide to obtain services from Companion Protect or engage in a transaction on our platform.
How?	All financial companies need to share customers' personal information to run their everyday business. We collect and use different types of information to service your accounts and to offer you better products and services that best meet your changing needs. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Companion Protect chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Companion Protect Share?	Can you limit this sharing?
For everyday business purposes , such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes , with service providers we use to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No* (*CA residents Yes)
For our affiliates' everyday business purposes , such as information about your transactions and experiences	Yes	No

For our affiliates' everyday business purposes — Information about your creditworthiness	Yes	Yes
For our affiliates to market to you	Yes	Yes
For our nonaffiliates to market to you— for example, for accounts and services endorsed by another organization	No	We don't share
To limit our sharing	<p>If you wish to opt out of disclosures to affiliates and nonaffiliates, you may do so by filling out and mailing the Opt Out Request Form shown below or contact us at privacy@companionprotect.com or (855) 864-4406. Opt out notices provided by any other means will not be accepted or honored by Companion Protect.</p> <p>Please note: If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice (45 days for California residents). When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>	
Questions?	Call (855) 864-4406 or email us at privacy@companionprotect.com	

Who are we?	
Who is providing this notice?	Companion Protect Agency, LLC

What do we do?	
How does Companion Protect safeguard my personal information?	We restrict access to your non-public personal information to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, and/or procedural safeguards that comply with federal standards to guard your non-public personal information. We have confidentiality agreements with all outside companies with whom we share your information to ensure they do not use it for other purposes.

<p>How does Companion Protect collect my personal information?</p>	<p>We may collect your personal information:</p> <ul style="list-style-type: none"> • Directly from you through meetings and phone calls; • From information supplied through account agreements, applications and other forms; • From nonaffiliated third parties such as your accountant, attorney or other professionals; • From members of your family; and • From information received directly from affiliated third parties <p>We may also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
<p>Why can't I limit all sharing?</p>	<p>Federal law only gives you certain rights to limit the sharing of your information. Below are the limited instances under Federal law where you can limit our sharing of your information (note, we do not necessarily share for these purposes):</p> <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes; • Affiliates from using your information to market to you; and • Sharing for nonaffiliates to market to you. <p>Residents of California may also limit our sharing of your information for:</p> <ul style="list-style-type: none"> • Joint marketing with other financial companies. <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>
<p>What happens when I limit sharing for an account, I hold jointly with someone?</p>	<p>Your choices will apply to everyone on your account.</p>

Definitions	
<p>Affiliates</p>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p>
<p>Nonaffiliates</p>	<p>Companies not related by common ownership or control. Nonaffiliates we share with can include financial service providers, including consumer reporting agencies, finance companies, other credit grantors, or insurance agents; or non-financial companies, such as direct marketers.</p>

Non-public personal information	Information about you and identified with you that we obtain in connection with providing a financial product or service to you. This is information, which is unobtainable from a public source. For example, non-public personal information includes information regarding your account balance and payment history.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

Other Important Information

For Nevada residents only. We are providing you this notice under state law. You may be placed on our internal Do Not Call List by following the directions in the To Limit Our Sharing section. Nevada law requires we provide the following contact information: Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington St., Suite 3900, Las Vegas, NV 89101; Phone number: 702-486-3132; email: aginfo@ag.nv.gov; Company Protect Agency, LLC, Attn: Privacy Officer 11460 Tomahawk Creek – Ste 300, Leawood, KS 66211; Phone number: (855) 864-4406 ; email: privacy@companionprotect.com.

Residents of California, New Mexico, North Dakota, and Oregon. We will not share information we collect about you with nonaffiliates, unless the law allows. For example, we may share information with your consent, to service your accounts, or to provide rewards or benefits you are entitled to. We will limit sharing among our companies to the extent required by law.

Residents of Arizona; California; Connecticut; Georgia; Illinois; Maine; Massachusetts Minnesota; Montana; New Jersey; Nevada; North Carolina; Ohio; Oregon; and Virginia. We may collect personal information relating to you from third parties. We may disclose this or other personal information to third parties without your authorization to the extent permitted by law. You have the right to view the information we have collected about you and to request that we correct any information we have collected that you believe is inaccurate. You may request more information regarding our data collection, usage, and disclosure practices as well as your rights by following the directions in the To Limit Our Sharing section.

Other Important Information For Vermont Customers. We will not disclose information about your creditworthiness to our affiliates and will not disclose your personal information, financial information, credit report, or health information to nonaffiliated third parties to market to you, other than as permitted by Vermont law, unless you authorize us to make those disclosures. Additional information concerning our privacy policies can be found at <https://poweredbycompanionprotect.com/privacy-policy> or via email at privacy@companionprotect.com or call (855) 864-4406.

Updated: November 1, 2024

Date Released: May 3, 2021

Mail-in Opt Out Request Form

Name	
Address	
City, State, Zip	
Policy or Account Number(s) (Last Four Digits)	

Mark any/all you want to limit:

- Do not share information about my creditworthiness with your affiliates for their everyday business purposes.
- Do not allow your affiliates to use my personal information to market to me.
- Do not share my personal information with nonaffiliates to market their products and services to me.

- (CA Residents) Do not share my personal information for joint marketing with other financial companies

Signature

Mail to:

Company Protect Agency, LLC
Attn: Privacy Officer
11460 Tomahawk Creek Pkwy. – Ste 300
Leawood, KS 66211